



Autogrill S.p.A.

Financials non-EU subsidiaries

Art. 15 Consob Market
Regulation no. 20249/2017

HMSHOST CORPORATION

Income Statement

(Million \$)

2020

Total revenue and other operating income	1,290.9
Total operating costs	(1,683.4)
Operating result	(392.5)
Financial income / (expense) and revaluation / (impairment) on financial assets	(106.1)
Result before tax	(498.6)
Tax	151.5
NET RESULT	(347.1)
- attributable to owners of the parent	(319.7)
- attributable to non-controlling interests	(27.4)

Statement of financial position

(Million \$)

31.12.2020

Total current assets	386.7
Inventories	30.3
Trade receivables	67.0
Other current assets	14.6
Current lease receivable	14.9
Financial assets	259.9
Total non-current assets	2,907.0
Property, Plant and machinery and intangible assets	1,367.3
Right of use	1,297.1
Equity investments	-
Other financial assets	38.6
Non-current lease receivable	61.6
Other non-current assets	142.4
TOTAL ASSETS	3,293.7
Total current liabilities	869.5
Trade payables	321.8
Other current liabilities	33.8
Current lease liabilities	303.8
Other Financial liabilities	210.1
Total non-current liabilities	1,984.2
Other non-current liabilities	100.8
Non-current lease liabilities	1,185.1
Other Financial non-current liabilities	698.3
TOTAL LIABILITIES	2,853.7
EQUITY	440.0
Equity attributable to owners of the parent	371.8
Equity attributable to non-controlling interests	68.2
TOTAL LIABILITIES AND EQUITY	3,293.7

HOST INTERNATIONAL, INC.**Income Statement**

(Million \$)

2020

Total revenue and other operating income	1,231.8
Total operating costs	(1,621.7)
Operating result	(389.9)
Financial income / (expense) and revaluation / (impairment) on financial assets	(16.0)
Result before tax	(405.9)
Tax	114.4
NET RESULT	(291.5)
- attributable to owners of the parent	(265.0)
- attributable to non-controlling interests	(26.5)

Statement of financial position

(Million \$)

31.12.2020

Total current assets	373.4
Inventories	27.6
Trade receivables	54.7
Other current assets	64.8
Financial assets	226.3
Total non-current assets	1,968.7
Property, Plant and machinery and intangible assets	691.0
Right of use	1,143.3
Equity investments	-
Other non-current assets	134.4
TOTAL ASSETS	2,342.1
Total current liabilities	765.0
Trade payables	168.8
Other current liabilities	209.6
Finance lease liabilities	280.1
Other Financial liabilities	106.5
Total non-current liabilities	1,080.9
Other non-current liabilities	144.0
Finance lease liabilities	936.2
Other Financial non-current liabilities	0.7
TOTAL LIABILITIES	1,845.9
EQUITY	496.2
Equity attributable to owners of the parent	471.3
Equity attributable to non-controlling interests	24.9
TOTAL LIABILITIES AND EQUITY	2,342.1