



Press release

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Provisional figures for 2007

Consolidated revenues in 2007 reach €4,861.6m, up 23.7% on €3,929.4m in 2006

- Revenues in North America: \$2,651.7m, up 14% on \$2,325m in 2006
- Revenues in Europe: €1,928.1m, up 12.4% on €1,715.7m in 2006
- Revenues by Aldeasa¹: €830.2m, up 14.7% on €723.6m in 2006
- Revenues by Alpha Airports (June-December 2007): £399.5m
- Consolidated Ebitda: around €560m against €514.1m in 2006
- Industrial investments: around €275m against €213.9m in 2006
- Net financial indebtedness: around €1,200m against €780.5m at 31st December 2006, mainly due to new acquisitions
- New contracts and contract extensions in 2007 expected to yield around €4,000m in accumulated sales

Milan, 27th January 2008 – Autogrill S.p.A. (Milan: AGL IM) has confirmed the provisional figures for 2007 that it disclosed at the end of first half 2007².

The provisional figures for 2007³ show strong growth in Autogrill's consolidated revenues, to €4,861.6m, up 23.7% (28.8% at constant exchange rates) on €3,929.4m in 2006. All its geographical-organizational regions contributed to this result, with double figure growth by HMSHost and Aldeasa in particular. The American division is expected to post revenues of \$2,651.7m, up 14% on \$2,325m in 2006 in spite of the unfavourable euro conversion, while revenues by Aldeasa (a 50-50 joint-venture with Altadis consolidated on a proportional basis) rose to €830.2m, up 14.7% on €723.6m in 2006 and contributing €415.1m to Autogrill's revenues.

In Europe, revenues in 2007 should reach €1,928.1m, up 12.4% (12.6% at constant rates) on €1,715.7m in 2006, while Alpha Airports, which joined the Group consolidation area on 1st June 2007, should contribute £399.5m (€584.1m).

¹ Figures refer to 100% of Aldeasa.

² Outlook given at the end of first half 2007, at an average €/US dollar rate of 1:1.35.

³ Average €/US dollar rates in 2007 and 2006:

2007	2006	Δ
1.371	1.256	-8,4%



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Consolidated Ebitda in 2007 is expected to be around €560m against €514.1m in 2006.

At the year end, industrial investments should be around €275m against €213.9m in 2006, concentrated mainly on development projects and renovation of locations for new contracts and contract extensions.

At 31st December 2007, the Group's net financial indebtedness should amount to around €1,200m against €780.5m at 31st December 2006, mainly due to the effect of new acquisitions.

In 2007, Autogrill secured new contracts and contract extensions worth around €4,000m in accumulated sales over the duration of the concessions. These operations, all in the airport channel, enable the Group to consolidate its network in North America and expand its presence in Europe, the Middle East and Asia.

The company officer responsible for producing accounting and legal documentation, CFO Alberto De Vecchi, hereby declares pursuant to clause 2, art. 154 bis, decree law 58/1998 that the accounting information contained in this release is in line with the Company's books, registers and accounting records.

For further information:

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