

EDIZIONE

Press release of Edizione S.p.A. published by Autogrill S.p.A. on behalf of the former

Business Combination between Autogrill and Dufry

Treviso, January 6th, 2023 – Edizione announces that all the required regulatory approvals in relation to the proposed business combination between Autogrill and Dufry, including clearance from all the relevant antitrust authorities, have been obtained without conditions.

Edizione and Dufry expect to close the transfer of Edizione's entire stake of 50.3% in Autogrill to Dufry at the beginning of February 2023.

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Edizione S.p.A.

Established in 1981, Edizione S.p.A. is one of Europe's leading industrial holding companies, now in its second generation and wholly owned by the Benetton family.

Chaired by Alessandro Benetton, the Board is composed of Enrico Laghi, Chief Executive Officer, three directors who are direct representatives of the Benetton family, Carlo Bertagnin Benetton, Christian Benetton and Ermanno Boffa, and four independent directors, Irene Boni, Francesca Cornelli, Claudio De Conto and Vittorio Pignatti Morano Campori, whose distinctive skills cover the fields of management, finance and M&A, as well as governance, education and technological innovation.

Edizione's investment policy unfolds at an international level, inspired by the principle of sustainable growth, with an approach that is always attentive to ESG criteria. The philosophy that guides and accompanies Edizione's investments is based on the virtuous interaction between ownership and management, in a long-term perspective. Edizione pursues its objectives by adhering to a set of principles and rules, contained in the Code of Ethics, which establish the values and guidelines for all conduct and investments.

As of 31 December 2021, the Net Asset Value (NAV) of the investment portfolio is approximately € 12 billion.

The main sectors in which Edizione is active are: transport infrastructure, through its participation in Atlantia, food & beverages through Autogrill and clothing and textiles, with the historical brand Benetton (founded in 1965). Edizione is also present in the digital infrastructure sector, through its participation in Cellnex Telecom, in the real estate sector (through its subsidiary Edizione Property), in the agricultural and hotel sectors, and holds a portfolio of shares in the financial sector, represented by its stakes in Assicurazioni Generali and Mediobanca.

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